

UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

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ALEX E. RINEHART, On Behalf of Himself and :
All Others Similarly Situated, :

Plaintiff, :

vs. :

LEHMAN BROTHERS HOLDINGS INC., :
RICHARD S. FULD, JR., MICHAEL L. AINSLIE, :
JOHN F. AKERS, ROGER S. BERLIND, :
THOMAS H. CRUIKSHANK, MARSHA :
JOHNSON EVANS, SIR CHRISTOPHER GENT, :
ROLAND A. HERNANDEZ, HENRY KAUFMAN, :
JOHN D. MACOMBER, ERIN M. CALLAN, :
WENDY M. UVINO, THE EMPLOYEE BENEFIT :
PLANS COMMITTEE, and JOHN DOES 1-10, :

Defendants. :
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Civil Action No. 08-cv-5598 (MGC)

**RULE 7.1 DISCLOSURE STATEMENT OF DEFENDANT
LEHMAN BROTHERS HOLDINGS, INC.**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the
undersigned counsel of record for Defendant Lehman Brothers Holdings, Inc.

("Lehman") certifies as follows:

1. Lehman does not have a parent company.
2. No publicly-held corporation directly or indirectly controls 10% or more of Lehman's stock.

Dated: July 16, 2008

Respectfully submitted,

/s/ Michael J. Chepiga

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LLP**

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